



December 23, 2004

Bill Fisher, President
Providence Odyssey Acquisition, LLC
5440 LBJ Freeway
Dallas, Texas 75240

RE: Letter of Acceptance – Odyssey at Pecan Grove; Dallas, TX

Dear Bill:

To follow up on our last conversations, RA-MILL, LLC would like to formally accept a construction contracts to perform various scopes of work for Providence Odyssey.

RA-MILL is a Disadvantage/Minority Owned business whose experience in multi-family housing and vast commercial construction projects such as Pecan Grove, promises to deliver unsurpassed quality service and skilled project management to your projects. We are pleased to have this opportunity to work with your organization.

Hereinto, RA-MILL proposes to furnish all labor, materials, and equipment to construct as an independent contractor, the following described work:

SCOPE OF WORK: Concrete, Framing, Drywall and Electrical

We understand that time is of the essence in the Pecan Grove project and look forward to receiving the final Construction Contract soon. We also request that a Schedule of Work and Go Live date be provided to us in ample time for scheduling purposes.

In an effort to provide excellent service to the Pecan Grove project, an initial Contractor fee of 10% is requested upon execution of contract of final approve bid pricing.

Thank you again for the opportunity to deliver competitive services to Providence Odyssey, and we look forward to our new business relationship.

Best regards,

Jabril Rasheed
Principal

Acknowledgement of Letter of Acceptance

Providence Odyssey

Date

Witness

Date

**GOVERNMENT
EXHIBIT**

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